



USDA, AMS, Poultry Market News

Weekly Egg Products Report

June 11, 2004

The "SOURCE" of Poultry and Egg Market Information

COMBINED REGIONAL REPORT - Combined regional for week ending **11-Jun-04** average prices on Sales to volume buyers, Grade A large, white eggs in cartons, delivered warehouse, cents per dozen.

| | Northeast | Southeast | Midwest | South Central | Combined Regional |
|------------------|-----------|-----------|---------|---------------|-------------------|
| This week | 69.00 | 69.50 | 64.50 | 71.50 | 68.76 |
| Last week | 69.00 | 69.50 | 64.50 | 71.50 | 68.76 |

SELECTED CITIES DELIVERED STORE DOOR LARGE - 10-Jun-04:

New York 74-78 **Chicago & Midwest** 66-74 **California** 101

WEEKLY SHELL EGG AND BREAKING STOCK INVENTORY - 07-Jun-04 - (30 DOZEN CASES - IN THOUSANDS)

| | Northeast | North Central | South Central | South Atlantic | Pacific | 5-Area | Breaking Stock | Total |
|---------------------|-----------|---------------|---------------|----------------|---------|--------|----------------|--------|
| Current week | 121.5 | 318.0 | 128.0 | 212.6 | 221.3 | 1001.4 | 288.0 | 1289.4 |
| % change PW | -1 | 5 | 4 | -9 | 7 | 1 | 8 | 3 |

Breaking Stock 11-Jun-04 - prices paid cents/dozen, material exchanged, 30-dozen case equivalent, 48 lb minimum, delivered to breakers.

| | Central States | Eastern Region |
|---------------------------------|----------------|----------------|
| Nest Run | 47-50 M 47-48 | 44-49 M 45-47 |
| Checks & Undergrades | 33-39 M 33-35 | 30-37 M 31-35 |

Eggs Processed under federal inspection week ending **05-Jun-04**.

Pounds in Thousands (excludes ingredients)

| | Cases Broken | Liquid Whole | Liquid White | Liquid Yolk | Dried | Inedible |
|----------------------|--------------|--------------|--------------|-------------|--------|----------|
| CURRENT WEEK | 1,189,926 | 28,070 | 11,750 | 6,346 | 3,023 | 3,901 |
| PREVIOUS WEEK | 1,270,374 | 29,043 | 12,976 | 6,965 | 3,293 | 4,358 |
| LAST YEAR | 1,164,538 | 28,802 | 10,506 | 5,780 | 2,552 | 4,087 |
| % CHANGE PWK | -6 | -3 | -9 | -9 | -8 | -10 |
| % CHANGE LY | 2 | -3 | 12 | 10 | 18 | -5 |
| TO-DATE 2004 | 26,451,553 | 626,208 | 255,008 | 141,446 | 59,869 | 91,269 |
| TO-DATE 2003 | 24,811,462 | 607,140 | 225,155 | 124,211 | 50,039 | 90,904 |
| % CHANGE YTD | 7 | 3 | 13 | 14 | 20 | 0 |

AVERAGE YIELD PER CASE (INEDIBLE INCLUDED)

Current Week: 42.08 **Previous Week:** 41.99 **Last Year:** 42.23

AVERAGE YIELD PER CASE (INEDIBLE EXCLUDED)

Current Week: 38.80 **Previous Week:** 38.56 **Last Year:** 38.72

National Liquid Eggs - 11-Jun-04 - prices paid cents/lb, f.o.b. plant, non-pasteurized trucklots, for delivery within 14 days.

| Class | Loads | Range | Wtd. Avg. | Change From Last Week |
|---------------|-------|---------|-----------|-----------------------|
| WHOLE | 5 | 44-45 | 44.60 | .27 |
| WHITES | 14 | 47.5-55 | 51.61 | -3.55 |
| YOLKS | 6 | 45-52 | 47.75 | .70 |

Pasteurized salt yolk reported from 44 to 48 cents fob with no pasteurized whites reported.

Frozen Egg Prices - 11-Jun-04 wholesale selling price cents/lb, 30-lb containers.

| Class | Trucklot | | | | Less-than-Trucklot (min 25 cont.) | | | |
|---------------------|----------|----|--------|---------|-----------------------------------|-------|-------------------------------|--|
| | Eastern | | | Central | Eastern | | South California ² | |
| Whole | 54-60 | M | 55-57 | 56-57 | | 63-67 | 62-65 | |
| Blends ³ | TOO FEW | TO | REPORT | | | 70-85 | - | |
| Whites | 68-78 | M | 70-74 | 70-78 | M 70-73 | 75-93 | 74-77 | |
| Yolks ⁴ | | | | | | | | |
| Sugared | 58-65 | M | 59-63 | 60-65 | M 61-63 | 66-70 | 66-69 | |
| Salted | 56-61 | M | 57-60 | 58-61 | M 58 | 63-68 | 64-67 | |

² f.o.b. shipping point

³ whole plus yolk plus sweetener, generally 28-32% egg solids

⁴ minimum 43% solids

National Dried Egg Prices - 11-Jun-04 - wholesale selling prices \$/lb, in containers, trucklot and less-than-trucklot volumes.

| Class | Range | Mostly |
|-------------------------------|-----------|-----------|
| WHOLE | 2.19-2.41 | 2.25-2.39 |
| YOLKS | 1.40-1.70 | 1.45-1.55 |
| ALBUMEN, SPRAY, DRIED | 5.90-6.45 | 6.00-6.28 |
| BLENDS (WHOLE PLUS SWEETENER) | 1.50-2.00 | 1.59-1.70 |

Number of Light Hens Sltrd. in Federally Inspected Plants (Thousands) Weekending 05-Jun-2004

| Fowl Slaughtered in U.S. | | U.S. Fowl Slaughtered in Canada | | Total U.S. Fowl Slaughtered | |
|--------------------------|--------|---------------------------------|-------|-----------------------------|--------|
| This week | 1,112 | This week | 256 | This week | 1,368 |
| Last week | 1,403 | Last week | 169 | Last week | 1,572 |
| Last year | 1,569 | Last year | 60 | Last year | 1,629 |
| To Date 2004 | 28,782 | To Date 2004 | 5,278 | To Date 2004 | 34,060 |
| To Date 2003 | 37,078 | To Date 2003 | 5,424 | To Date 2003 | 42,502 |

Inspected Egg Products

U.S. Exports To Canada, in Thousand Pounds (Preliminary) week ending - 29-May-04

| | Liquid | Frozen | Dried | Total |
|--------------|--------|--------|-------|-------|
| Current week | 354 | 11 | 40 | 405 |
| Last year /1 | 161 | 0 | 0 | 161 |
| To date 2004 | 3,688 | 11 | 278 | 3,977 |
| To date 2003 | 5,839 | 63 | 217 | 6,119 |

U.S. Imports From Canada, in Thousand Pounds (Preliminary) week ending - 29-May-04

| | Liquid | Frozen | Dried | Total |
|--------------|--------|--------|-------|-------|
| Current week | 118 | 9 | 0 | 127 |
| Last year /1 | 136 | 38 | 80 | 254 |
| To date 2004 | 2,012 | 639 | 1,259 | 3,910 |
| To date 2003 | 2,168 | 1,400 | 640 | 4,208 |

Inspected Shell Eggs

U.S. Exports To Canada, in 30-Dozen Cases (Preliminary) week ending - 29-May-04

| | Jumbo | EX-Lg | Large | Medium | Ungraded | Misc | Total |
|--------------|-------|--------|--------|--------|----------|--------|---------|
| Current week | 17 | 810 | 2,590 | 1,470 | 14,810 | 0 | 19,697 |
| Last year /1 | 30 | 500 | 2,950 | 690 | 1,440 | 0 | 5,610 |
| To date 2004 | 163 | 11,837 | 32,523 | 27,690 | 120,382 | 12,044 | 204,639 |
| To date 2003 | 211 | 6,500 | 30,266 | 23,722 | 21,486 | 3,432 | 85,617 |

/1 Comparable week, to-date figures may not total due to rounding.

Monthly Inventory U.S. Dried Eggs of 31-May-2004. (Released 10-Jun-04. Next release = 09-Jul-2004)

COMPARISONS ON THE BASIS OF MATCHED PLANTS

| CLASS | NUMBER OF POUNDS | % CHANGE LAST MONTH | % CHANGE LAST YEAR |
|--|---------------------|------------------------|-----------------------|
| WHOLE | | | |
| PLAIN | 1,525,043 | 45 | 1 |
| FREE FLOWING | 3,275,790 | 58 | -12 |
| BLEND | 1,596,742 | -11 | 0 |
| WHITE | | | |
| (ALBUMEN) | 3,820,829 | 28 | -42 |
| BLEND | 90,800 | 17 | -26 |
| YOLK | | | |
| PLAIN | 2,413,013 | 9 | 24 |
| BLEND | 32,937 | -12 | -57 |
| FREE FLOWING (W/SODIUM SILICO ALUMINATE) | 3,734,975 | 28 | -24 |
| TOTAL | 16,490,129 | 26 | -19 |

DRIED EGGS PROCESSED UNDER FEDERAL INSPECTION:

MAY 2, 2004 - MAY 29, 2004 TOTAL 12,538,000 POUNDS.

Calculations were adjusted to represent matched plants from current month compared to previous month, and current month compared to previous year. Subsequently, the percent change calculations may be based on different cooperators if directly compared with data on previous reports.

SHELL EGGS BROKEN UP 10 PERCENT

released June 4, 2004

Shell eggs broken = 160 million dozen during April 2004, up 10% from April 2003.

April 2004 contained 22 weekdays and four Saturdays, the same as in April 2003.

Shell Eggs Broken: Federally Inspected, United States, April 2003-04

| Month & Region | Eggs Broken | Edible Liquid Whole | Edible Liquid White | Edible Liquid Yolk | Edible Liquid Total | Inedible Liquid |
|---------------------------|--------------------------|---------------------------|--------------------------|--------------------------|---------------------------|--------------------------|
| April 2004: United States | (1,000 Dozen) 159,604 | (1,000 Pounds) 127,028 | (1,000 Pounds) 50,483 | (1,000 Pounds) 29,707 | (1,000 Pounds) 207,218 | (1,000 Pounds) 17,998 |
| April 2003: United States | 144,476 | 115,840 | 44,969 | 24,269 | 185,078 | 17,970 |

Egg Products Inspected: Shell Eggs Broken and Products Produced, United States, January - April 2003-04

| Period | Eggs Broken | Edible Liquid Whole | Edible Liquid White | Edible Liquid Yolk | Edible Liquid Total | Inedible Liquid |
|----------------------------------|--------------------------|---------------------------|---------------------------|---------------------------|---------------------------|--------------------------|
| January 1, 2004-April 30 2004 | (1,000 Dozen) 607,682 | (1,000 Pounds) 483,545 | (1,000 Pounds) 191,012 | (1,000 Pounds) 106,322 | (1,000 Pounds) 780,879 | (1,000 Pounds) 69,482 |
| January 1, 2003 - April 30, 2003 | 573,132 | 460,922 | 174,986 | 95,383 | 731,291 | 70,167 |

Data presented in this report were compiled from inspection reports of the Food Safety and Inspection Service (FSIS). The best available data at time of publication was used. For information on "Egg Products" call Tom Kruchten at 202-6904870, 7:30 a.m. to 4:00 p.m., ET.

PURCHASE AND OFFER TO BUY: WHOLE EGGS**DATE: June 9, 2004**

The U.S. Department of Agriculture's Agricultural Marketing Service (AMS) today purchased 638,000 pounds of whole eggs -- to be produced from about 16,000 cases of shell eggs -- at a cost of approximately \$330,000 for school lunch and other domestic food nutrition assistance programs. Details of today's purchase follow:

| Product | Pounds | Awarded Prices Inv. No. 1 | No. of Bids Accepted |
|---------------------|---------|------------------------------|-------------------------|
| 30-pound containers | 158,000 | \$0.4858-\$0.5983 | 1 of 3 |
| bulk tankers | 480,000 | \$0.4821-\$0.5167 | 2 of 5 |

Next offers under Announcement PY-284 are due by 12 noon, Central Time, on the following date:

| Inv. Number | Product Type | Offer Date | Acceptance Not Later Than Date | Delivery Period |
|----------------|--|---------------|--------------------------------------|--------------------|
| 2 | 5-pound cartons, bulk tankers, and 30-pound containers | June 21 | June 25 | Aug. 1-15 |

The awards for whole eggs made today under Announcement PY-284, Invitation 1, to be delivered from July 16 to July 31 follow:

30 LB CTN FROZEN WHOLE EGGS

DEB-EL FOODS CORP., ELIZABETH, NJ 158,400 POUNDS @ 0.4858 TO 0.5983

BULK TANKERS, LIQUID WHOLE EGGS

DEB-EL FOODS CORP. ELIZABETH, NJ 96,000 POUNDS @ 0.4821

GOLDEN OVAL EGGS THOMPSON, IA 384,000 POUNDS @ 0.5167

Inquiries may be made by telephoning (202) 720-7693 or addressing the Contracting Officer, USDA/AMS/Poultry Programs, Commodity Procurement Branch STOP 0260, 1400 Independence Ave., SW, Washington, D.C. 20250. An electronic version of this Food Purchase Report can be obtained through the world wide web via the Commodity Procurement Home Page at

<http://www.ams.usda.gov/cp>.

WHOLE EGGS, INVITATION NO. 2, ANNOUNCEMENT PY-284**Date Issued: June 10, 2004**

The U.S. Department of Agriculture invites offers to sell whole eggs as indicated below and per the Announcement for use in school lunch and other domestic food nutrition assistance programs. Offers are due by 12 noon, Central Time, Monday, June 21. Acceptances will be announced by midnight, Friday, June 25. Deliveries are to be made from Aug. 1 to Aug. 15.

All offers must be submitted electronically through the Domestic Electronic Bid Entry System (DEBES) website at <https://pcsd.usda.gov:3077/mdbc1000.exe?>. Offers submitted by any means other than DEBES will be considered nonresponsive.

Bidders are cautioned to bid only quantities they can reasonably expect to produce and deliver in accordance with the contract. **Note that some item numbers and the associated quantities for the 5-pound cartons have been set-aside for small business concerns and are indicated by a single asterisk.** Shipping instructions will indicate quantity to be delivered to each point.

Inquiries about Announcement PY-284, Appendix-1, the Commodity Specification for Whole Eggs dated May 2004, or this Invitation should be directed to the Contracting Officer, USDA/AMS/Poultry Programs, Commodity Procurement Branch STOP 0260, 1400 Independence Ave., SW, Washington, D.C. 20250, telephone (202) 720-7693. An electronic version of this Invitation can be obtained through the world wide web via the Commodity Procurement Home Page at <http://www.ams.usda.gov/cp>.